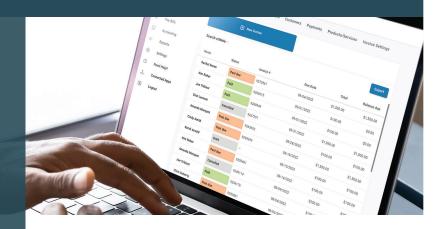
Enrollment Guide for





Autobooks and My JFG Business

Accept payments, send invoices, handle accounting and more with Autobooks seamlessly integrated through MyJFG Business. Follow the steps below to enroll in minutes and receive your first customer payment.

Get Started

1. Click on Autobooks within MyJFG Business.

M	YJFG 📕					
Click a	an account tile to view d	etails and	l transaction history.			
ĵ; ∑	Home Message Center		Home		ą,	ACCEPT PAYMENTS
₽	Transactions	~	ACCOUNTS		:	Payment Link
₽	Cash Management	~	BUSINESS GROWTH SOLU Available Balance Current Balance	BUSINESS GROWTH SOLU Available Balance Current Balance	:	
	Marketplace Statements		BUSINESS SAVINGS Available Balance			
?	Help	~	Current Balance			
ن ب	Settings Log Off	~	ASSET SUMMARY		^	
			291 Total Assets 271%	BUSINESS GROWTH SOLUT Available Balance Current Balance View Transactions	70.99%	

- 2. Choose to turn on Invoices or Payment Forms.
- 3. To begin enrolling, enter the requested business and business owner information.

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ជ	Home		Sign Up For Autobooks
	Message Center		
₽	Transactions	~	Please confirm the Primary Business Owner information below. Provide the information of the majority owner, or an individual with significant responsibility to control, manage, or direct this entity.
≞	Cash Management	~	- First Name *
5	Transfers & Payments	\sim	E Phone *
0	Locations & ATMs		
000	Marketplace		- Date of Birth *
	Services	\sim	
	Statements		SSN* ⑦ ⑦ Edit
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See back for legal and compliance disclosures.

- 4. Select the Primary Account for payment to be deposited to.
- 5. Review and accept the Terms and Conditions.
- 6. Once your enrollment is complete, you'll receive a confirmation email from Autobooks to begin accepting payments and sending invoices.

ភ	Home		Payment Link	=
2	Message Center			
•	Transactions	~	Payment Link Payments Payment Link Settings Need Help?	
1	Cash Management	~	Accept a payment	
9	Locations & ATMs			
Ξ	Marketplace		Enter your customer's payment details or have them scan your QR code to accept credit card and ACH payment.	
	Statements		Enter payment details	
Ð	Help	~	Big submy stresse	
3	Settings	~		
7	Log Off		Share your Payment Link Copy your unique Payment Link and send it to customers to allow them to pay online:	
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3 1)	Home Message Center Transactions Cash Management Transfers & Payments Locations & ATMs	~	Invoices Invoices Schedules Estimates Customers Payments Products/Services Invoice Settings Need Help? Send an invoice and get paid faster Create a professional looking invoice in seconds Creat	=
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Not enrolled for MyJFG Business? Visit **JohnsonFinancialGroup.com/myjfg-business** to enroll or download the mobile app using the QR codes, and take advantage of these digital solutions.



Questions?

For additional information, please contact your advisor or call **888.769.3796.**

