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How to Update the Projected Retirement Income Calculator

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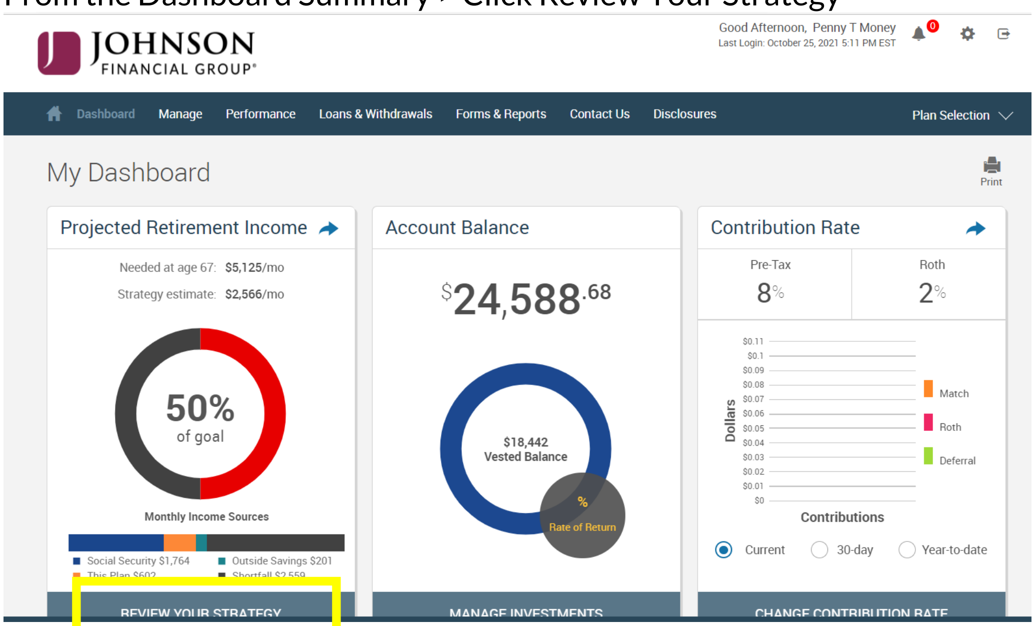
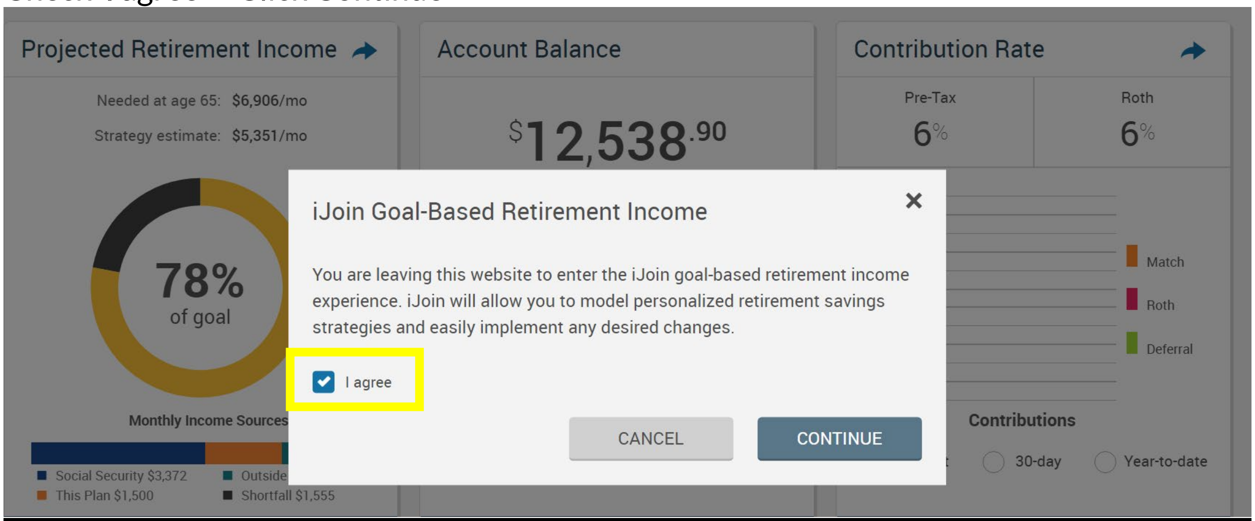
Step-by-Step Instructions

Log in to your account at https://participant.johnsonfinancialgroup.com

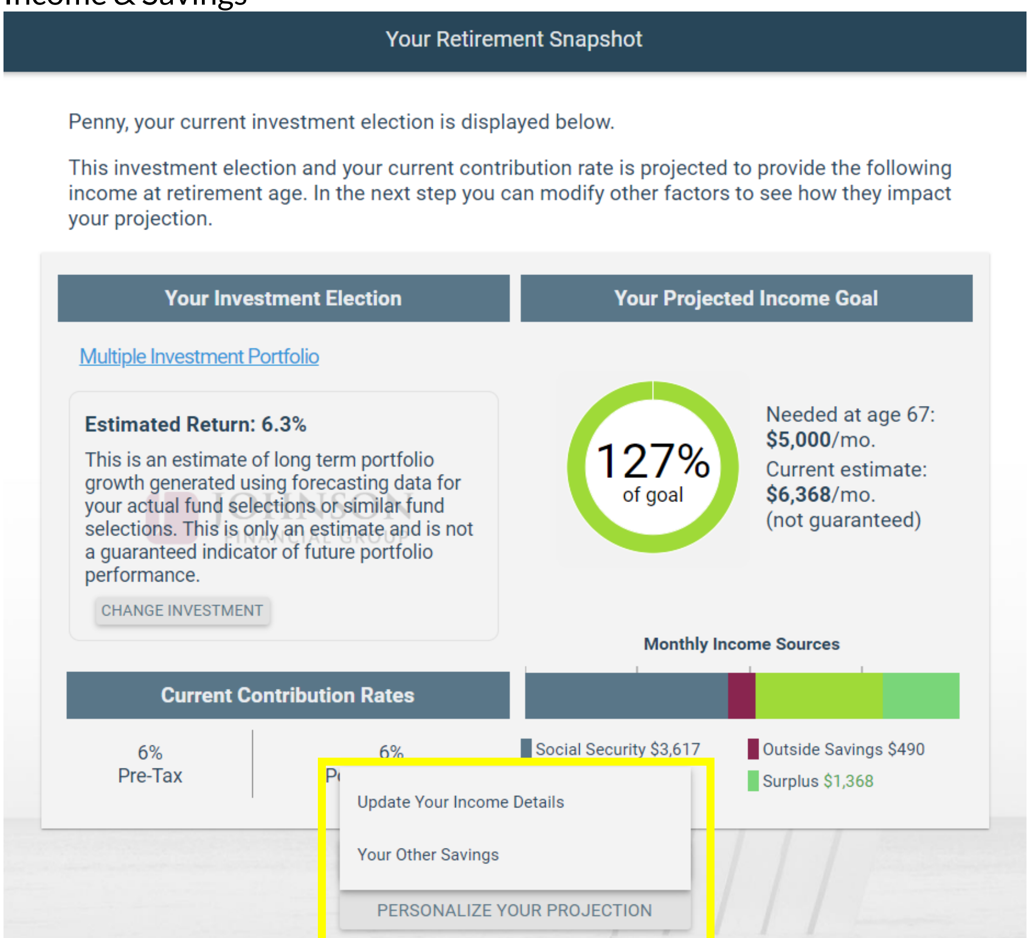
From the Dashboard Summary > Click Review Your Strategy



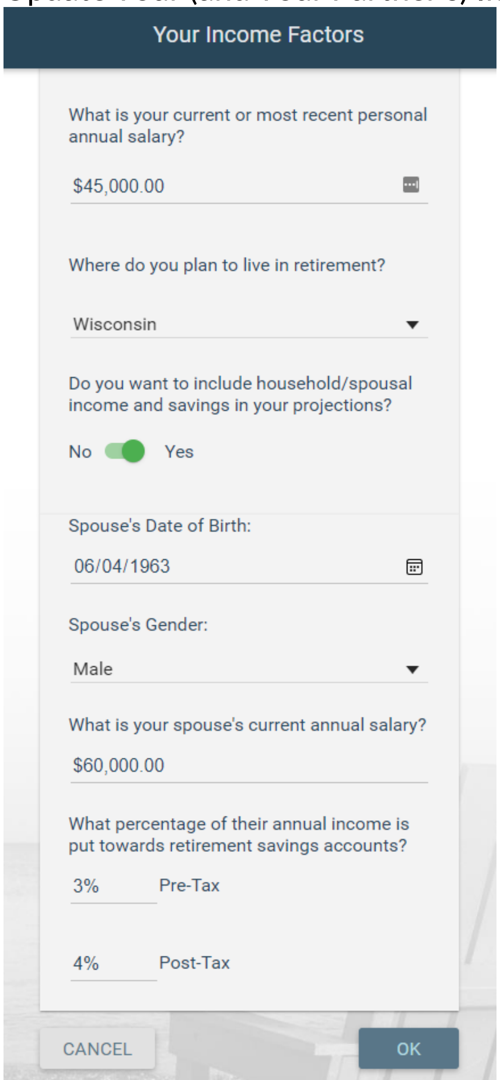
Check 'I agree' > Click Continue

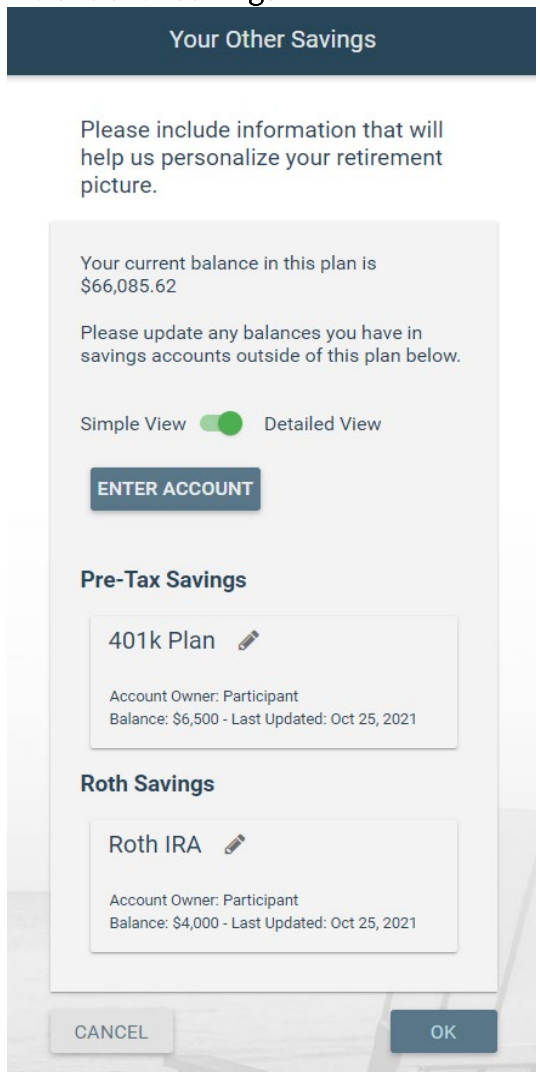


From Your Retirement Snapshot > Click Personalize Your Projection > Update Income & Savings

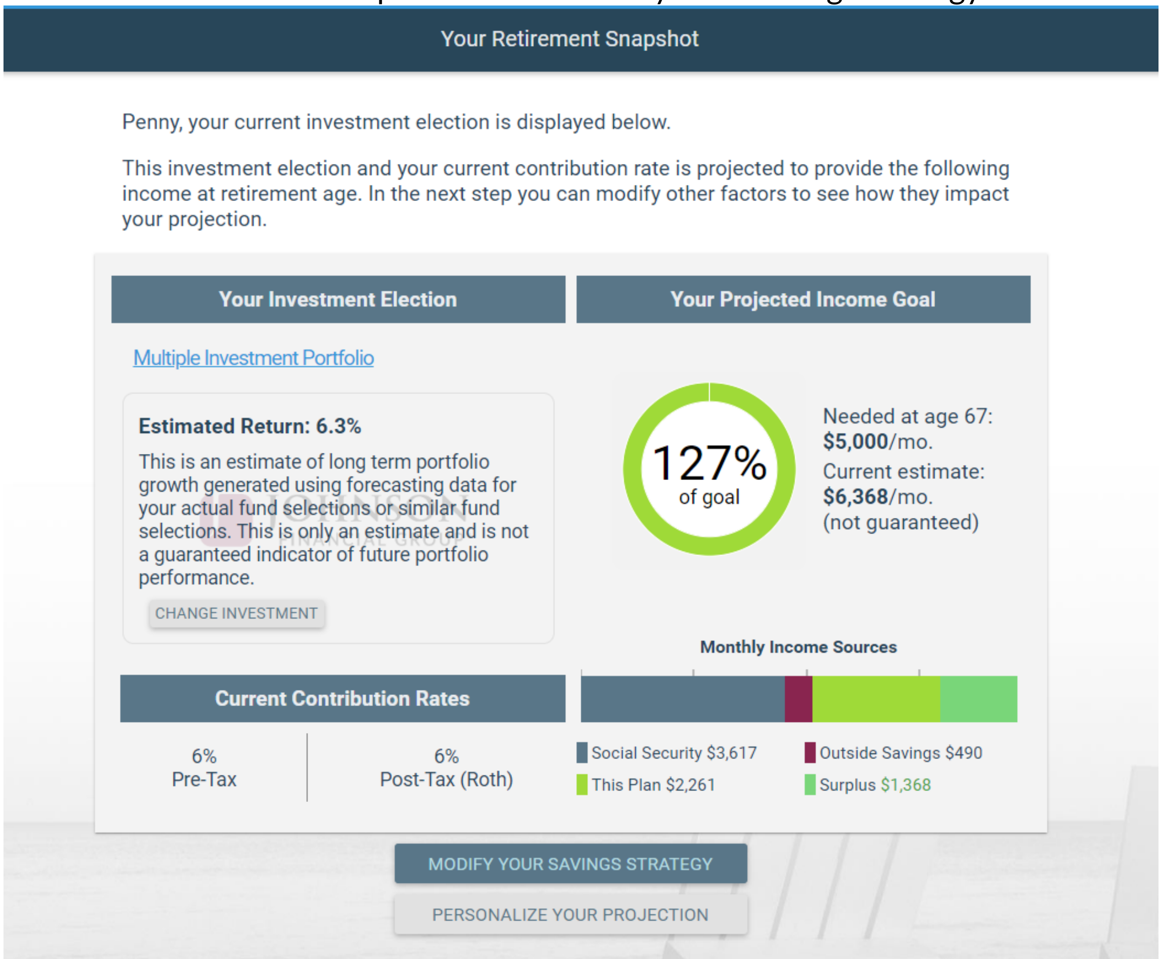


Update Your (and Your Partner's) Income & Other Savings

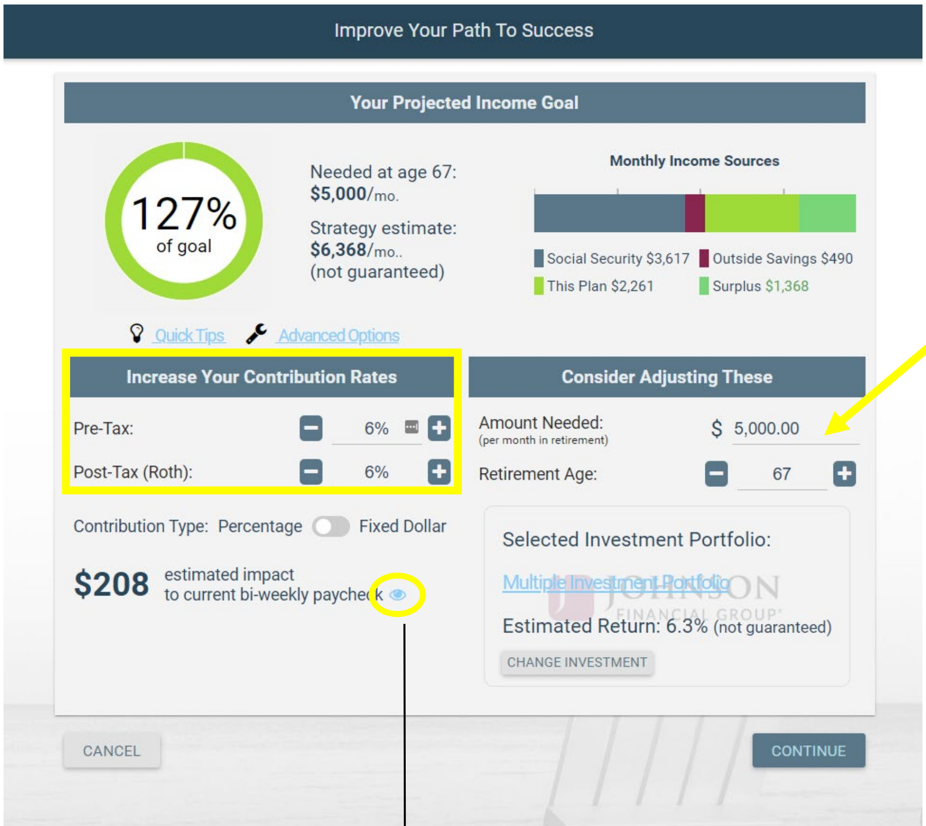


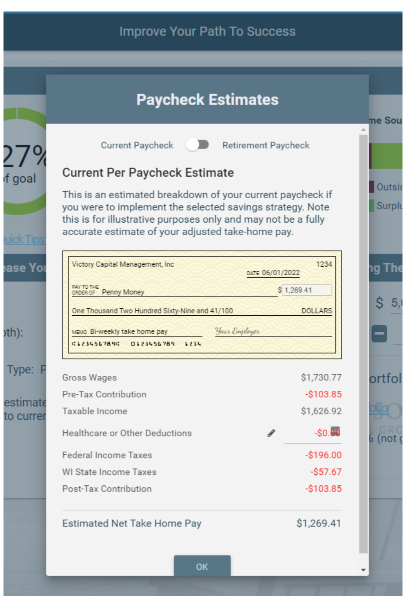


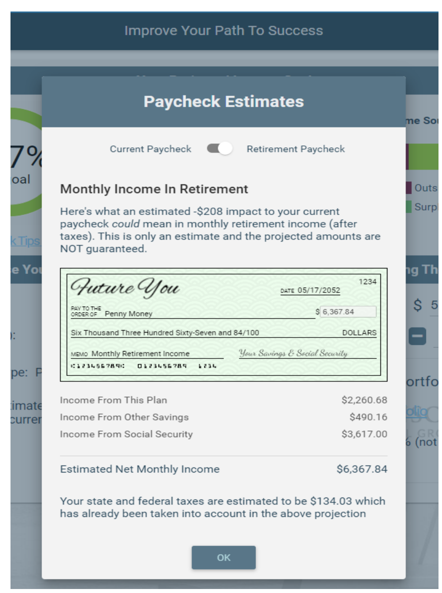
From Your Retirement Snapshot > Click 'Modify Your Savings Strategy'



Adjust Your Contribution Rates and/or Your Desired Retirement Goals > Click Continue







Paycheck Estimates (current vs retirement)

Check to Confirm your Desired Changes > Click Authorize